



# RETIREMENT DECLARATION

\_\_\_\_\_  
 Participant Name

\_\_\_\_\_  
 Social Security Number (only last four digits required)

\_\_\_\_\_  
 Address

\_\_\_\_\_  
 Phone number

\_\_\_\_\_  
 Email address

\_\_\_\_\_  
 Date of Retirement

1. I declare that I have withdrawn from any and all employment with employers participating in the Southern California Pipe Trades Defined Contribution Fund. I understand that to receive a distribution, I must retire by stopping my employment in any capacity with employers contributing to the Fund. I will refrain from any further employment of any kind in the plumbing and pipefitting industry.

The plumbing and pipefitting industry means:

- (a) The industry in which employees covered by the Plan are employed and related businesses; and
- (b) Any industry under the trade jurisdiction of the United Association of Journeymen and Apprentices of the Plumbing and Pipefitting Industry of the United States and Canada (United Association) or any of its local unions.

I understand that I must refrain from any employment in this industry. This includes all job site and offsite construction, pre-fabrication, pre-cutting, supervisory, design, labor relations, expediting and maintenance work, and employment as a contractor or for a labor organization. This prohibition applies to work for another person or company and self-employment, even if I am not doing the work directly myself but am supervising, directing, assigning work, or subcontracting.

- 2. I understand that if I am a corporate officer who holds a contractor's license, I must deactivate my license when I retire unless the corporation is required to contribute to the Fund.
- 3. I also understand that I may be employed as a civil servant for any federal, state, local, or other quasi-governmental agency under the civil service laws, provided that:
  - (a) I first worked in covered employment before July 1, 2006;
  - (b) I am classified as a permanent employee;
  - (b) I am covered under a public employee retirement system;
  - (c) I am not teaching skills related to the plumbing and pipefitting industry (except as part of a United Association-approved apprenticeship or journeymen training program); and
  - (d) I submit a letter from my supervisor describing the nature of my employment.
- 4. I also understand that I may be employed as an instructor teaching the skills related to the plumbing and pipefitting industry, but only if such instruction is related to and approved by an apprenticeship or journeymen training program sponsored by the United Association or an affiliated local union. Finally, I understand that I may be employed by the United Association itself.

X \_\_\_\_\_  
 Participant Signature

\_\_\_\_\_  
 Date