SOUTHERN CALIFORNIA PIPE TRADES RETIREMENT FUND

501 Shatto Place, Suite 500, Los Angeles, CA 90020 | (800) 595-7473 (213) 385-6161 | Fax (213) 383-6801 | www.scptac.org | pension@scptac.org

ANNUAL STATEMENT BY PENSIONER (UNDER AGE 65)

This form must be completed, signed, and returned within 60 days but no later than May 15, 2025.

PART 1—PENSIONER INFORMATION & CERTIFICATION

Pensioner Name

Social Security Number (only last four digits required)

____, who proved to me the basis of satisfactory evidence to be the person

I certify to the Board of Trustees under penalty of perjury as follows:



I <u>AM NOT</u> currently engaged in any occupation or employment, nor did I engage in any occupation or employment while I was retired in 2024 or 2025.

I <u>AM</u> currently engaged in an occupation or employment, or I did engage in an occupation or employment while I was retired in 2024 or 2025, as listed on the attached "Employment Form". If the listed employment was not previously approved by the Trustees, a detailed job description from the employer must be returned to the Fund Office along with this statement.

Date

Date

I make this certification to the Board of Trustees so that I will continue to receive my pension, and with the understanding that this document will be relied upon by the Board of Trustees for this purpose. I understand that I must advise the Fund Office immediately if I engage in any occupation or employment in the future.

Pensioner Signature

PART 2—CERTIFICATION OF SIGNATURE

The signature of the Participant must be witnessed by a D.C. #16 Local Union Business Manager **OR** notarized by a certified Notary Public below:

WITNESS

<u>EITHER</u>

OR

D.C. #16 Local Union Business Manager:

X (Signature of D.C. #16 Local Union Business Manager)

NOTARY CERTIFICATION

(Name of Signer)

Whose name is subscribed to the within instrument and acknowledged to me that he/she executed the same in his/her authorized capacity and that by his/her signatures on the instrument the person executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the state of _______ that the foregoing paragraph is true and correct. [Notary's Seal]

Witness my hand and official seal: _

(Signature of Notary Public)

EMPLOYMENT FORM

Please complete this form if you engaged in ANY occupation or employment in 2024 or 2025 after your retirement.

Name of Pensioner: (Please Print)	Social Security Number:
	(only last four digits required)

Name of Employer	Address and Location of Employment	Month/Year		Type of Work Performed	Number of
		Started	Left	Type of Work Performed (Please be specific)	Hours Worked Per Month